



CORNERSTONE
COMMUNITY BANK

Switch to Cornerstone Community Bank

It's Quick and Easy...

Just print the forms below and follow these instructions.

Step 1: Complete our **New Account Information Form**, so we'll have what we need to open your account(s). Then, stop by to select your check style, present identification and sign a signature card to open your account(s).

Step 2: Send a **Direct Deposit Request Form** to your employer and other sources, so your funds can be automatically deposited to your account. If you already have Direct Deposits going elsewhere, you can also use this form to switch them to your new account with us.

Step 3: Complete an **Automatic Payment Cancellation Letter** and send it to each of your creditors to switch any automatic payments to your new account with us.

Step 4: Use our **Account Closing Letter** to notify your other bank to close your account and give directions for the disbursement of any remaining funds. Make sure all of your checks have cleared **before** you close your old account.



New Account Information

The purpose of this questionnaire is for us to gather some information, so you can begin the application process. All applications are subject to approval. Please note that all account holders will need to sign an official account form in person at one of our offices before the account can be opened. For your own account security, we'll also need to photocopy your driver's license(s), or other form of ID, so we can have it on file to accurately identify you in the future.

Account Owner 1

Name (First) Middle Last

Street Address

City, State, Zip

Mailing Address (if different)

Home Phone Work Phone

Cell Phone

Email Address

Account Holder Information

Social Security Number

Driver's License Number

License Issue Date & Expiration Date

Date of Birth

Alternate Access Code (alpha or numeric)

Employer

Position

Account Owner 2

Name (First) Middle Last

Street Address (if different)

City, State, Zip (if different)

Mailing Address (if different)

Home Phone Work Phone

Cell Phone

Email Address

Account Holder Information

Social Security Number

Driver's License Number

License Issue Date & Expiration Date

Date of Birth

Alternate Access Code (alpha or numeric)

Employer

Position

I would like to open:

- Personal Checking Money Market Statement Savings CD IRA
 I/we would like an ATM Check Card. # of cards: _____ I/we would like to sign-up for eStatements.



Payroll Deposit Authorization Form

Use this form to request the direct deposit of your payroll check to your Cornerstone Community Bank Account. You will need to provide this information to your employer with any other additional information and authorization they might need to initiate the deposit. Please contact your employer's payroll department if you have any questions about their process.

DIRECT DEPOSIT AUTHORIZATION

I hereby authorize (company name) _____, hereinafter COMPANY, to make payment of any amount owed to me for payroll by initiating credit entries to my account indicated below at Cornerstone Community Bank, effective (date) _____, and I authorize and request Cornerstone Community Bank to accept credit entries initiated by COMPANY to such account and to credit the same to such account without responsibility for the correctness thereof. It is understood that in signing this agreement I allow COMPANY to initiate reversal of the described payment entry in the event of error in calculation or overpayment.

Employee Name _____

Address _____

City, State, Zip _____

Telephone _____

Social Security _____

NOTE: For Social Security Direct Deposit, we can assist you with calling the Social Security Administration Direct Deposit Department at 1-800-772-1213 or signing up online at www.ssa.gov/deposit.)

() Please send an automatic direct deposit to:

Cornerstone Community Bank Account Number: _____

Account type: () Checking () Savings

Cornerstone Community Bank Routing & Transit Number: 075912673

() Please discontinue sending my automatic direct deposit to:

(Previous Financial Institution): _____

Account #: _____

Please begin sending the same deposit to Cornerstone Community Bank.

Deposit \$ _____ OR entire amount to Checking Account #: _____

Deposit \$ _____ OR entire amount to Savings Account #: _____

I further understand this authorization may be terminated by me at any time by written notification to my employer or to Cornerstone Community Bank. Any such notification to my employer shall be effective only with respect to entries initiated by my employer after receipt of such notification and a reasonable opportunity to act on it. Any such notification to Cornerstone Community Bank shall be effective only with respect to entries credited to my account by Cornerstone Community Bank after receipt of such notification and a reasonable time to act on it.

Primary Account Owner

Signature _____

Date _____



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Automatic Payment Request

Use this form to request a transfer of an automatic payment to your Cornerstone Community Bank Account, or to establish a new automatic payment from your Cornerstone Community Bank Account. Complete this form for each automatic payment, and attach a voided check from your new Cornerstone Community Bank Account. Please allow sufficient time for your first automatic payments to be activated against your new Cornerstone Community Bank Account.

To (Company Name): _____

Please be advised that I have recently changed banks and will need to have my automatic withdrawal switched from my old account to my new account with Cornerstone Community Bank. The automatic withdrawal is being applied to the following account, which I have with your organization:

Account Number with Company: _____ Debit Amount: _____

I currently have my automatic debit coming out of the following account:

Previous Financial Institution: _____

Account #: _____ ABA Routing #: _____

Effective (date) _____, I would like this automatic debit redirected to my new account with Cornerstone Community Bank as follows:

Account #: _____ ABA Routing #: 075912673

Account type: () Checking () Savings **Note:** for checking account, please attach a voided check below.

If you have any questions, please call me at the number listed below.

Primary Account Owner: _____

Address: _____

City, State, Zip: _____

Telephone: _____

Primary Account Owner Signature: _____ Date: _____

Please staple your voided check here:

Account Closing Request

To: _____

This letter informs you that I/we would like to close the account(s) listed below. Please send a check to the bank at the address listed below for any remaining funds in the account(s).

Account Type	Account #	Account Owner Name(s)
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Pay to the order of: _____ Customer Name
Together with all interest that may have become due on above listed accounts.

Forward funds for further credit to: Cornerstone Community Bank
Attn: _____

Please select your branch location:

2090 Wisconsin Avenue
Grafton, WI 53024

N91 W17231 Appleton Avenue
Menomonee Falls, WI 53051

Please process this request immediately. If you have any questions regarding this request, please contact me at the phone number or address listed below.

Primary Account Holder: _____

Social Security Number: _____

Address: _____

City, State, Zip: _____

Telephone: _____

Signature: _____ Date: _____

Signature: _____ Date: _____